



The role of woody biomass for energy and the NECP revision

22/06/2023

Overview

- legal framework for renewables in NECPs 2018-2019
- which new policies should be taken into account in the updated NECPs
- national renewable energy contributions and benchmarking

Legal framework NECPs 2018-2019

❖ **Governance regulation (2018)**

- details on national contributions (art 4 and 5)
- framework for NECPs (Annex I) - with estimated trajectories for sectoral shares; planned policies and measures, projections of existing policies and measures; impact assessment of planned policies and measures

❖ **Renewable Energy Directive (2018)**

Timeline

2023

2024

2025

FF55 & RepowerEU

NOW TO MARCH 2023

Finalisation and implementation of the Fit for 55 legislative package and RePowerEU

The revision of NECPs

NOW TO JUNE 2023

Draft NECPs to be submitted by all member countries to the European Commission.

JUNE TO DECEMBER 2023

Feedback on the draft plans from the European Commission.

JUNE 2024

Final NECPs to be submitted by all member countries to the European Commission.

Revision of the EU long term strategy (LTS)

END OF 2023 – MID-2024

New EU climate target proposal for 2040

2024

Revision of the national Long-Term Strategies (nLTS)

2025

Finalisation of nLTS

New policies to be taken into account in updated NECPs

- ❖ **Governance Regulation**
- ❖ **EC guidance** to MS for update of NECPs
- ❖ **RED revision:** Fit for 55 RED revision and REPowerEU RED revision
- ❖ **Other:** Energy System integration strategy, Hydrogen Strategy, Offshore renewable energy strategy, Solar energy strategy, Council Regulation on acceleration of renewable energy deployment (focus on permitting, bridging time until revised RED applies)

National renewable energy contributions and benchmarking

- ❖ RED II: EU RES target of 32% by 2030
- ❖ RED revision: binding EU RES target of 42,5% - indicative top up of 2,5% by 2030
- ❖ National renewable energy targets:
 - RED II: after 2020, no legally binding national targets anymore
 - guidance to Member States as to how to establish national renewable energy contributions (Art 5 Governance Regulation)
 - European Commission establishes national renewable energy benchmarks (Annex II of the Governance regulation), used to “evaluate” the national renewable energy contributions Member States have added in their NECPs.

More detailed assessment - national renewable energy contribution

Compliance with an EU 2030 renewable energy target is the bare minimum level of ambition the NECP should reflect. Member States should be encouraged to go beyond the EU's level of ambition.

MS	2019	2020 target	MS	Final NECP contribution (2019)	RES formula benchmarks to reach 32% RES shares (in line with REDII)	RES formula benchmarks to reach 40% RES shares (indicative figures)
AT	33.6%	34%	AT	46%-50%	46%	54%
BE	9.9%	13%	BE	17.5%	25%	32%
BG	21.6%	16%	BG	27%	27%	31%
CY	13.8%	13%	CY	23%	23%	31%
CZ	16.2%	13%	CZ	22%	23%	31%
DE	17.4%	18%	DE	30%	30%	38%
DK	37.2%	30%	DK	54-55%	46%	55%
EE	31.9%	25%	EE	42%	37%	46%
EL	19.7%	18%	EL	35%	31%	36%
ES	18.4%	20%	ES	42%	32%	41%
FI	43.1%	38%	FI	51%	51%	57%
FR	17.2%	23%	FR	33%	33%	41%
HR	28.5%	20%	HR	36.4%	32%	40%
HU	12.6%	13%	HU	21%	23%	31%

MS	2019	2020 target	MS	Final NECP contribution	RES formula benchmarks to reach 32% RES shares (in line with REDII)	RES formula benchmarks to reach 40% RES shares (indicative figures)
IE	12.0%	16%	IE	34.1%	31%	40%
IT	18.2%	17%	IT	30%	29%	36%
LT	25.5%	23%	LT	45%	34%	45%
LU	7.0%	11%	LU	25%	22%	34%
LV	41.0%	40%	LV	50%	50%	57%
MT	8.5%	10%	MT	11.5%	21%	27%
NL	8.8%	14%	NL	27%-32%	26%	36%
PL	12.2%	15%	PL	21%-23%	25%	31%
PT	30.6%	31%	PT	47%	42%	48%
RO	24.3%	24%	RO	30.75%	34%	38%
SE	56.4%	49%	SE	65-67%	64%	71%
SI	22.0%	25%	SI	27%	37%	43%
SK	16.9%	14%	SK	19.2%	24%	32%



Thanks for your attention!

brigitta.bozso@caneurope.org